

Fill in this information to identify the case:

Debtor name Law Offices of Brian D. Witzer, Inc.

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) 2:21-bk-12517-NB

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/23/2021

x

Signature of individual signing on behalf of debtor

Brian D. Witzer

Printed name

Chief Executive Officer and Owner

Position or relationship to debtor

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Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Acosta & Associates LLC 600 West Germantown Pike, Suite 600 Plymouth Meeting, PA 19462		Loan				\$3,400,000.00
Alan G. Bassman, CPA Bassman, Adelman & Weiss, P.C. 630 Sentry Parkway East, Ste 200 Blue Bell, PA 19422		Accounting services and economist (for expert testimony) on debtor's cases				\$600,000.00
Citibank, N.A. Po Box 688923 Des Moines, IA 50368		PPP Loan (subject to forgiveness)	Contingent			\$135,100.00
Citibank, N.A. Po Box 688923 Des Moines, IA 50368		PPP Loan (subject to forgiveness)	Contingent			\$116,700.00
City of Los Angeles Office of Finance PO Box 53200 Los Angeles, CA 90053		Business Tax	Disputed			\$7,500.00
Clinton & Clinton 100 Oceangate Ste. 1400 Long Beach, CA 90802		Legal fees for the interpleader action American Incorporated, et al v. Cindy Perez, et al. Case No.: BCV-20-101372	Contingent Disputed			\$15,735.50

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Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Harold Wrobel - Fazoula Management 14954 Corona Del Mar Pacific Palisades, CA 90272		Business Loan				\$4,400,000.00
Mustang Funding LLC PO Box 083170 Chicago, IL 60691-0170		Loan				\$100,000.00
Pravati Credit Fund III, LLP c/o Chora Young & Manasserian LLP Attn: Joseph Chora, Esq. 650 Sierra Madre Villa Ave. Ste 304 Pasadena, CA 91107-2141		Loan; Notice of Judgment Lien filed with CA Secretary of State on 12/29/2020; Subject to an avoidance action as a preference per 11 U.S.C. Section 547	Contingent Unliquidated Disputed	\$7,981,502.22 (listed on Schedule D as a secured claim but Debtor is preparing an adversary complaint for avoidance as a preference which will make Pravati's claim a general unsecured claim)	\$0.00	\$7,981,502.22
The Solender Group 2516 Via Tejon #277 Palos Verdes Peninsula, CA 90274		Loan and services				\$1,000,000.00
Wells Fargo Business Card PO Box 77033 Minneapolis, MN 55480-7733		Business Credit Card				\$219.51

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Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ 0.00
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ 640,735.90
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ 640,735.90

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ 8,669,123.78
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ 7,500.00
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ 9,767,755.01
4. Total liabilities Lines 2 + 3a + 3b	\$ 18,444,378.79

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Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

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Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

☐ No. Go to Part 2.

☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. Checking, savings, money market, or financial brokerage accounts (*Identify all*)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. Bank of America

Business Advantage Checking account

2449

\$363,634.38

3.2. Citibank

Business checking account

5719

\$53,601.52

3.3. Royal Bank

Checking account

7380

\$5,500.00

4. Other cash equivalents (*Identify all*)

5. Total of Part 1.

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$422,735.90

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

☒ No. Go to Part 3.

☐ Yes Fill in the information below.

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

☐ No. Go to Part 4.

☒ Yes Fill in the information below.

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11. Accounts receivable: Settlement funds for \$180,000 are held with the Superior Court of CA, County of Kern - Bakersfield in the matter entitled American Incorporated, et al. v. Cindy Perez, et al., in an interpleader action, Case No.: BCV-20-10 1372. Debtor, et al. has a Cross-Complaint against American Incorporated, et al.

	180,000.00 (settlement funds held in an interpleader action)			
11b. Over 90 days old:	_____	-	0.00 =....	\$180,000.00
	face amount		doubtful or uncollectible accounts	

Accounts receivable: Debtor currently represents approximately 25 clients in litigation cases on a contingency basis. Recovery amount at this time is unknown. Debtor's principal is now engaged in a trial.

				Unknown (pending cases where Debtor represents various clients in litigation matters)
11b. Over 90 days old:	0.00	-	0.00 =....	
	face amount		doubtful or uncollectible accounts	

12. Total of Part 3.

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$180,000.00

Part 4: Investments

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.
☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☐ No. Go to Part 6.
☒ Yes Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials				
20.	Work in progress				
21.	Finished goods, including goods held for resale				
22.	Other inventory or supplies 3 ring binders, legal pads, pens, paper, highlighters, staplers, index, tape		\$0.00		\$500.00

23. Total of Part 5.

Add lines 19 through 22. Copy the total to line 84.

\$500.00

24. Is any of the property listed in Part 5 perishable?

- ☒ No
☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

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☒ No
☐ Yes. Book value _____ Valuation method _____ Current Value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

☒ No
☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

☐ No. Go to Part 8.
☒ Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture 5 desks and chairs, small filing cabinets, 10 filing cabinets, storage shelves, 3 couches, 4 rugs, 6 lamps, coat hangers, mirrors, 3 round work tables, chairs	\$0.00		\$7,500.00
40. Office fixtures			
41. Office equipment, including all computer equipment and communication systems equipment and software 14 Computers, 14 monitors, 5 printers, 20 office phones, 1 fax machine, main server, sound system hub (for deposition, includes speakers, power point system)	\$0.00		\$30,000.00
Leased Copystar CS 8052CI - Copystar Copier, Serial Number VJV87Z002228. The lease agreement is with Wells Fargo Vendor Financial Services, LLC. Monthly lease payment is \$463 plus applicable tax. 43 payments remaining on the lease.	\$0.00		\$0.00

42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$37,500.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

☒ No
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

☒ No
☐ Yes

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Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
☒ Yes Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1. Leased 2012 used Mercedes Benz Sprinter Van; approximately 30,000 miles. Monthly lease payment is \$1,362.18 with the commencement date of 3/24/2019 followed by 35 payments of \$1,362.18 due on the 24th of each month.	\$0.00		\$0.00

48. Watercraft, trailers, motors, and related accessories *Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels*

49. Aircraft and accessories

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$0.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☒ No
☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

- ☒ No. Go to Part 10.
☐ Yes Fill in the information below.

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.
☒ Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
61. Internet domain names and websites <u>https://witzerlaw.com/</u>	\$0.00		\$0.00

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62. Licenses, franchises, and royalties
City of Los Angeles Business License
#0003110275-0001-9 \$0.00 \$0.00

63. Customer lists, mailing lists, or other compilations

64. Other intangibles, or intellectual property

65. Goodwill

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107?

☒ No
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

☒ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

☒ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.
☒ Yes Fill in the information below.

Current value of
debtor's interest

71. Notes receivable
Description (include name of obligor)

72. Tax refunds and unused net operating losses (NOLs)
Description (for example, federal, state, local)

73. Interests in insurance policies or annuities

74. Causes of action against third parties (whether or not a lawsuit has been filed)
Debtor is preparing an adversary proceeding against Pravati Capital for avoidance of the Notice of Judgment Lien filed by Pravati with the California Secretary of State on December 29, 2020 (within a 90-day preference period).

Unknown

Nature of claim	Avoidance of the Preference Per 11 U.S.C. Section 547
Amount requested	\$0.00

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

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Debtor, et al. has a Cross-Complaint against American Incorporated, Pravati Capital, LLC, et al. for Breach of Contract; Breach of Contract by Third Party Beneficiary, Tortious Interference with Contract (settlement agreement; \$180k settlement funds are interpled with the court), Tortious Interference with Prospective Economic Advantage, Civil Conspiracy, pending in the Superior Court of CA, County of Kern - Bakersfield in the matter entitled American Incorporated, et al. v. Cindy Perez, et al., Case No.: BCV-20-101372.

Unknown

Nature of claim Cross-Complaint
Amount requested \$0.00

76. Trusts, equitable or future interests in property

77. Other property of any kind not already listed *Examples:* Season tickets, country club membership

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$0.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

☒ No
☐ Yes

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Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form
Type of property

Current value of
personal property

Current value of real
property

80. Cash, cash equivalents, and financial assets.
Copy line 5, Part 1

\$422,735.90

81. Deposits and prepayments. Copy line 9, Part 2.

\$0.00

82. Accounts receivable. Copy line 12, Part 3.

\$180,000.00

83. Investments. Copy line 17, Part 4.

\$0.00

84. Inventory. Copy line 23, Part 5.

\$500.00

85. Farming and fishing-related assets. Copy line 33, Part 6.

\$0.00

86. Office furniture, fixtures, and equipment; and collectibles.
Copy line 43, Part 7.

\$37,500.00

87. Machinery, equipment, and vehicles. Copy line 51, Part 8.

\$0.00

88. Real property. Copy line 56, Part 9.....>

\$0.00

89. Intangibles and intellectual property. Copy line 66, Part 10.

\$0.00

90. All other assets. Copy line 78, Part 11.

+ \$0.00

91. Total. Add lines 80 through 90 for each column

\$640,735.90

+ 91b.

\$0.00

92. Total of all property on Schedule A/B. Add lines 91a+91b=92

\$640,735.90

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Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A	Column B
Amount of claim	Value of collateral that supports this claim
Do not deduct the value of collateral.	
\$485,000.00	Unknown

2.1 Amicus Capital Group, LLC

Creditor's Name

Attn: William Tilley
28470 Avenue Standord,
Suite 220
Valencia, CA 91355

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

10/28/2019

Last 4 digits of account number

0002

Do multiple creditors have an interest in the same property?

- ☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

All Assets per UCC Financing Statement: firm's rights, title and interest in the collateral described in the loan agreement and UCC Financing Statement

Describe the lien

UCC Financing Statement

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Is anyone else liable on this claim?

- ☒ No
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

- ☐ Contingent
☐ Unliquidated
☐ Disputed

2.2 Pravati Credit Fund III, LLP

Creditor's Name

c/o Chora Young &
Manasserian LLP
Attn: Joseph Chora, Esq.
650 Sierra Madre Villa Ave.
Ste 304
Pasadena, CA 91107-2141

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

12/29/2020

Last 4 digits of account number

2046

Describe debtor's property that is subject to a lien

\$7,981,502.22

\$0.00

Describe the lien

Notice of Judgment Lien From Arbitration Award; Subject to Avoidance of the Pref

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Is anyone else liable on this claim?

- ☐ No
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

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Do multiple creditors have an interest in the same property?

☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:
Check all that apply

☒ Contingent
☒ Unliquidated
☒ Disputed

2.3 **Premier Financial Services**
Creditor's Name

47 Sherman Hill Rd
Woodbury, CT 06789

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

3/22/2019

Last 4 digits of account number

8111

Do multiple creditors have an interest in the same property?

☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Leased 2012 used Mercedes Benz Sprinter Van; approximately 30,000 miles. Monthly lease payment is \$1,362.18 with the commencement date of 3/24/2019 followed by 35 payments of \$1,362.18 due on the 24th of each month.

\$25,931.91

\$0.00 (leased vehicle)

Describe the lien

Auto lease

Is the creditor an insider or related party?

☒ No
☐ Yes

Is anyone else liable on this claim?

☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:
Check all that apply

☐ Contingent
☐ Unliquidated
☐ Disputed

2.4 **U.S. Business Administration**
Creditor's Name

c/o Elan Levey, US
Attorney's Office
300 N. Los Angeles Street
Fed. Bldg., Rm. 7516
Los Angeles, CA 90012

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

5/27/2020

Last 4 digits of account number

7405

Do multiple creditors have an interest in the same property?

☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Secured by the assets of the Debtor per UCC Financing Statement

\$154,808.22

Unknown

Describe the lien

Small Business Administration Loan

Is the creditor an insider or related party?

☒ No
☐ Yes

Is anyone else liable on this claim?

☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:
Check all that apply

☐ Contingent
☐ Unliquidated
☐ Disputed

2.5 **Wells Fargo Vendor Finance Services**

Describe debtor's property that is subject to a lien

\$21,881.43

\$0.00 (leased copier)

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Name

Creditor's Name

1010 Thomas Edison Blvd
SW
Cedar Rapids, IA 52404

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

2021

Last 4 digits of account number

9001

Do multiple creditors have an
interest in the same property?

☒ No

☐ Yes. Specify each creditor,
including this creditor and its relative
priority.

Leased Copystar CS 8052CI - Copystar
Copier, Serial Number VJV87Z002228. The
lease agreement is with Wells Fargo Vendor
Financial Services, LLC. Monthly lease
payment is \$463 plus applicable tax. 43
payments remaining on the lease.

Describe the lien

Equipment Lease Agreement

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$8,669,123.7
8

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did
you enter the related creditor?

Last 4 digits of
account number for
this entity

Amicus Capital Group, LLC
25876 The Old Road, #340
Stevenson Ranch, CA 91381

Line 2.1

Kenneth J. Melrose
Law Offices of Kenneth J. Melrose
3851 Via Mitad
Lompoc, CA 93436

Line 2.2

Poole Shafferry & Koegle, LLP (counsel for Amicus)
Attn: Samuel R. W. Price
25350 Magic Mountain Parkway 2nd Fl
Valencia, CA 91355

Line 2.1

Pravati Credit Fund III, LLP
c/o Fernald Law Group APC
Attn: Brandon C. Fernald, Esq.
15910 Ventura Blvd., #1702
Encino, CA 91436

Line 2.2

U.S. Small Business Administration
El Paso Loan Service Center
10737 Gateway West, Ste. 300
El Paso, TX 79935

Line 2.4

U.S. Small Business Administration
312 N. Spring Street, 5th Floor
Los Angeles, CA 90012 (address from Appendix D)

Line 2.4

Fill in this information to identify the case:

Debtor name Law Offices of Brian D. Witzer, Inc.

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) 2:21-bk-12517-NB

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.

☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	Priority creditor's name and mailing address City of Los Angeles Office of Finance PO Box 53200 Los Angeles, CA 90053	\$7,500.00	\$0.00
	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed		
	Date or dates debt was incurred 2020-2021		
	Basis for the claim: Business Tax		
	Last 4 digits of account number <u>n/a</u>		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address Acosta & Associates LLC 600 West Germantown Pike, Suite 600 Plymouth Meeting, PA 19462	\$3,400,000.00
	Date(s) debt was incurred <u>8/2020</u>	
	Last 4 digits of account number <u>n/a</u>	
	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Basis for the claim: <u>Loan</u>	
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.2	Nonpriority creditor's name and mailing address Alan G. Bassman, CPA Bassman, Adelman & Weiss, P.C. 630 Sentry Parkway East, Ste 200 Blue Bell, PA 19422	\$600,000.00
	Date(s) debt was incurred <u>10/2016</u>	
	Last 4 digits of account number <u>n/a</u>	
	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Basis for the claim: <u>Accounting services and economist (for expert testimony) on debtor's cases</u>	
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor Law Offices of Brian D. Witzer, Inc.
Name

Case number (if known) 2:21-bk-12517-NB

3.3	Nonpriority creditor's name and mailing address Citibank, N.A. Po Box 688923 Des Moines, IA 50368 Date(s) debt was incurred <u>5/4/2020</u> Last 4 digits of account number <u>A147</u>	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>PPP Loan (subject to forgiveness)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$116,700.00
3.4	Nonpriority creditor's name and mailing address Citibank, N.A. Po Box 688923 Des Moines, IA 50368 Date(s) debt was incurred <u>1/28/2021</u> Last 4 digits of account number <u>A147</u>	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>PPP Loan (subject to forgiveness)</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$135,100.00
3.5	Nonpriority creditor's name and mailing address Clinton & Clinton 100 Oceangate Ste. 1400 Long Beach, CA 90802 Date(s) debt was incurred <u>2020</u> Last 4 digits of account number <u>1372</u>	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Legal fees for the interpleader action American Incorporated, et al v. Cindy Perez, et al. Case No.: BCV-20-101372</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$15,735.50
3.6	Nonpriority creditor's name and mailing address Harold Wrobel - Fazoula Management 14954 Corona Del Mar Pacific Palisades, CA 90272 Date(s) debt was incurred <u>2014 - 2017</u> Last 4 digits of account number <u>n/a</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,400,000.00
3.7	Nonpriority creditor's name and mailing address Mustang Funding LLC PO Box 083170 Chicago, IL 60691-0170 Date(s) debt was incurred <u>2/2021</u> Last 4 digits of account number <u>n/a</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$100,000.00
3.8	Nonpriority creditor's name and mailing address The Solender Group 2516 Via Tejon #277 Palos Verdes Peninsula, CA 90274 Date(s) debt was incurred <u>1/2016</u> Last 4 digits of account number <u>n/a</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loan and services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,000,000.00
3.9	Nonpriority creditor's name and mailing address Wells Fargo Business Card PO Box 77033 Minneapolis, MN 55480-7733 Date(s) debt was incurred <u>2021</u> Last 4 digits of account number <u>2771</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Credit Card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$219.51

Part 3: List Others to Be Notified About Unsecured Claims

Debtor Law Offices of Brian D. Witzer, Inc.
Name

Case number (if known) 2:21-bk-12517-NB

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1 U.S. Small Business Administration 312 N. Spring Street, 5th Fl Los Angeles, CA 90012	Line <u>3.3</u> <input type="checkbox"/> Not listed. Explain _____	—
4.2 U.S. Small Business Administration 312 N Spring Street, 5th Fl Los Angeles, CA 90012	Line <u>3.4</u> <input type="checkbox"/> Not listed. Explain _____	—

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

Total of claim amounts	
5a. \$	<u>7,500.00</u>
5b. + \$	<u>9,767,755.01</u>
5c. \$	<u>9,775,255.01</u>

Fill in this information to identify the case:

Debtor name Law Offices of Brian D. Witzer, Inc.

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) 2:21-bk-12517-NB

☐ Check if this is an
amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B). *Property*

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest

Leased 2012 used Mercedes Benz Sprinter Van, VIN No.: WDZPE8CCXC5668111; approximately 30,000 miles. Monthly lease payment is \$1,362.18 with the commencement date of 3/24/2019 followed by 35 payments of \$1,362.18 due on the 24th of each month, ending on March 24, 2022.

State the term remaining

11 months

List the contract number of any government contract

Premier Financial Services
47 Sherman Hill Rd
Woodbury, CT 06789

2.2. State what the contract or lease is for and the nature of the debtor's interest

Leased Copystar CS 8052CI - Copystar Copier, Serial Number VJV87Z002228. The lease agreement is with Wells Fargo Vendor Financial Services, LLC. Monthly lease payment is \$463 plus applicable tax. 43 payments remaining on the lease.

State the term remaining

43 months remaining

List the contract number of any government contract

Wells Fargo Vendor Finance Services
1010 Thomas Edison Blvd SW
Cedar Rapids, IA 52404

Fill in this information to identify the case:

Debtor name Law Offices of Brian D. Witzer, Inc.

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) 2:21-bk-12517-NB

☐ Check if this is an amended filing

**Official Form 206H
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name	Mailing Address	Name	Check all schedules that apply:
2.1 Brian D. Witzer	2393 Venus Drive Los Angeles, CA 90046	Pravati Credit Fund III, LLP	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.2 Brian D. Witzer	2393 Venus Drive Los Angeles, CA 90046	Amicus Capital Group, LLC	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.3 Pravati Capital, LLC	c/o Chora Young & Manasserian LLP 650 Sierra Madre Villa Ave. Ste 304 Pasadena, CA 91107-2141	Pravati Credit Fund III, LLP	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____

Fill in this information to identify the case:

Debtor name Law Offices of Brian D. Witzer, Inc.

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA

Case number (if known) 2:21-bk-12517-NB

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From 1/01/2021 to Filing Date

☒ Operating a business
☐ Other _____

\$135,000.00

For prior year:
From 1/01/2020 to 12/31/2020

☒ Operating a business
☐ Other _____

\$1,542,835.00

For year before that:
From 1/01/2019 to 12/31/2019

☒ Operating a business
☐ Other _____

\$1,227,642.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

Debtor Law Offices of Brian D. Witzer, Inc.

Case number (if known) 2:21-bk-12517-NB

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. Premier Financial Services 47 Sherman Hill Rd Woodbury, CT 06789	01/2021 02/2021 03/2021	\$4,086.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Vehicle lease payment</u>

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
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5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. Pravati Credit Fund II LP Lead Case 19SMCV01117; 19SMCV02046	Petition to confirm arbitration award filed by Pravati against the Debtor on a Breach of Contract/Warranty	Superior Court of California 1725 Main Street Santa Monica, CA 90401	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded

Debtor Law Offices of Brian D. Witzer, Inc.

Case number (if known) 2:21-bk-12517-NB

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.2. Cindy Peres, aka Romona Estrada, Wendi Garcia, Estela Garcia, Joanna Coronado, Star Insurance Company, Law Offices of Brian D. Witzer, Inc. v. American Incorporated, a California Corporation, American Incorporated, a California corporation doing business as American Air Company; Starr Indemnity and Liability Company, a Texas corporation; and Starr Adjustment. BCV-20-101372	Interpleader action; Defendants have a cross-complaint against American Incorporated, Pravati, et al for Breach of Contract, Tortious Interference with Economic Prospect, Tortious Interference with Contract (settlement agreement), Civil Conspiracy, et al.	Superior Court of California 1215 Truxtun Ave Bakersfield, CA 93301	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
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Debtor Law Offices of Brian D. Witzer, Inc.

Case number (if known) 2:21-bk-12517-NB

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.	Law Offices of Michael Jay Berger 9454 Wilshire Boulevard, 6th floor Beverly Hills, CA 90212	Attorney Fees	3/15/2021	\$20,000.00

Email or website address
michael.berger@bankruptcypower.com

Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address	Dates of occupancy From-To
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Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

Part 9: Personally Identifiable Information

Debtor Law Offices of Brian D. Witzer, Inc.

Case number (if known) 2:21-bk-12517-NB

16. Does the debtor collect and retain personally identifiable information of customers?

- ☒ No.
☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
☐ Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?
Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- ☒ None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
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19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

- ☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

- ☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
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Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

- ☒ None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Debtor Law Offices of Brian D. Witzer, Inc.

Case number (if known) 2:21-bk-12517-NB

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No.
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN. Dates business existed
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26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address	Date of service From-To
26a.1. Bassman, Adleman & Weiss, P.C. 630 Sentry Pkwy Ste. 200 Blue Bell, PA 19422	2019 - present

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Debtor Law Offices of Brian D. Witzer, Inc.

Case number (if known) 2:21-bk-12517-NB

Name and address

If any books of account and records are unavailable, explain why

26c.1. **Bassman, Adelman & Weiss, P.C.**
630 Sentry Pkwy Ste 200
Blue Bell, PA 19422-2325

26c.2. **Brian D. Witzer**
2393 Venue Drive
Los Angeles, CA 90046

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

Name and address

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Brian D. Witzer	2393 Venus Drive Los Angeles, CA 90046	Cheif Executive Officer and Owner	100%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☒ No

☐ Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No

☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1 Brian D. Witzer 2393 Venus Drive Los Angeles, CA 90046	\$341,530 (includes \$276,145 from K-1 and \$65,385 for W-2)	2020	Compensation and shareholder draw
Relationship to debtor CEO			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

Debtor Law Offices of Brian D. Witzer, Inc.

Case number (if known) 2:21-bk-12517-NB

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the parent corporation

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

04/23/2021

Signature of individual signing on behalf of the debtor

B.D.W.

Brian D. Witzer
Printed name

Position or relationship to debtor Chief Executive Officer and Owner

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
☐ Yes

B2030 (Form 2030) (12/15)

United States Bankruptcy Court
Central District of California

In re Law Offices of Brian D. Witzer, Inc.

Debtor(s)

Case No. 2:21-bk-12517-NB
Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:
- | | | |
|---|----|------------------|
| For legal services, I have agreed to accept A RETAINER OF _____ | \$ | <u>20,000.00</u> |
| Prior to the filing of this statement I have received A RETAINER OF _____ | \$ | <u>20,000.00</u> |
| Balance Due _____ | \$ | <u>0.00</u> |
2. The source of the compensation paid to me was:
☒ Debtor ☐ Other (specify): _____
3. The source of compensation to be paid to me is:
☒ Debtor ☐ Other (specify): _____
4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.
5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
- Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
 - Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
 - Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
 - [Other provisions as needed]
6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Date

4/23/2022

Michael Jay Berger

Signature of Attorney

Law Offices of Michael Jay Berger

9454 Wilshire Boulevard, 6th floor

Beverly Hills, CA 90212

(310) 271-6223 Fax: (310) 271-9805

michael.berger@bankruptcypower.com

Name of law firm

Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address Michael Jay Berger 9454 Wilshire Boulevard, 6th floor Beverly Hills, CA 90212 (310) 271-6223 Fax: (310) 271-9805 California State Bar Number: 100291 CA michael.berger@bankruptcypower.com	FOR COURT USE ONLY
<input type="checkbox"/> Debtor(s) appearing without an attorney <input checked="" type="checkbox"/> Attorney for Debtor	
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA	
In re: Law Offices of Brian D. Witzer, Inc.	CASE NO.: <u>2:21-bk-12517-NB</u> CHAPTER: 11
Debtor(s).	AMENDED VERIFICATION OF MASTER MAILING LIST OF CREDITORS [LBR 1007-1(a)]

Pursuant to LBR 1007-1(a), the Debtor, or the Debtor's attorney if applicable, certifies under penalty of perjury that the master mailing list of creditors filed in this bankruptcy case, consisting of 4 sheet(s) is complete, correct, and consistent with the Debtor's schedules and I/we assume all responsibility for errors and omissions.

Date: 04/23/2021

B. D. Witzer
Signature of Debtor 1

Date: _____

Signature of Debtor 2 (joint debtor) (if applicable)

Date: 2/28/2021 4/23/2021

/s/ Michael Jay Berger
Signature of Attorney for Debtor (if applicable)

Law Offices of Brian D. Witzer, Inc.
2393 Venus Drive
Los Angeles, CA 90046

Michael Jay Berger
Law Offices of Michael Jay Berger
9454 Wilshire Boulevard, 6th floor
Beverly Hills, CA 90212

Acosta & Associates LLC
600 West Germantown Pike, Suite 600
Plymouth Meeting, PA 19462

Alan G. Bassman, CPA
Bassman, Adelman & Weiss, P.C.
630 Sentry Parkway East, Ste 200
Blue Bell, PA 19422

Amicus Capital Group, LLC
Attn: William Tilley
28470 Avenue Standord, Suite 220
Valencia, CA 91355

Amicus Capital Group, LLC
25876 The Old Road, #340
Stevenson Ranch, CA 91381

Brian D. Witzer
2393 Venus Drive
Los Angeles, CA 90046

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Po Box 688923
Des Moines, IA 50368

City of Los Angeles
Office of Finance
PO Box 53200
Los Angeles, CA 90053

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100 Oceangate Ste. 1400
Long Beach, CA 90802

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Pacific Palisades, CA 90272

Kenneth J. Melrose
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3851 Via Mitad
Lompoc, CA 93436

Mustang Funding LLC
PO Box 083170
Chicago, IL 60691-0170

Poole Shafferry & Koegle, LLP
Attn: Samuel R. W. Price
25350 Magic Mountain Parkway 2nd Fl
Valencia, CA 91355

Pravati Capital, LLC
c/o Chora Young & Manasserian LLP
650 Sierra Madre Villa Ave. Ste 304
Pasadena, CA 91107-2141

Pravati Credit Fund III, LLP
c/o Chora Young & Manasserian LLP
Attn: Joseph Chora, Esq.
650 Sierra Madre Villa Ave. Ste 304
Pasadena, CA 91107-2141

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c/o Fernald Law Group APC
Attn: Brandon C. Fernald, Esq.
15910 Ventura Blvd., #1702
Encino, CA 91436

Premier Financial Services
47 Sherman Hill Rd
Woodbury, CT 06789

The Solender Group
2516 Via Tejon #277
Palos Verdes Peninsula, CA 90274

U.S. Business Administration
c/o Elan Levey, US Attorney's Office
300 N. Los Angeles Street
Fed. Bldg., Rm. 7516
Los Angeles, CA 90012

U.S. Small Business Admin
El Paso Loan Service Center
10737 Gateway West, Ste. 300
El Paso, TX 79935

U.S. Small Business Administration
312 N. Spring Street, 5th Floor
Los Angeles, CA 90012

U.S. Small Business Administration
312 N. Spring Street, 5th Fl
Los Angeles, CA 90012

U.S. Small Business Administration
312 N Spring Street, 5th Fl
Los Angeles, CA 90012

Wells Fargo Business Card
PO Box 77033
Minneapolis, MN 55480-7733

Wells Fargo Vendor Finance Services
1010 Thomas Edison Blvd SW
Cedar Rapids, IA 52404

Attorney or Party Name, Address, Telephone & FAX Nos., and State Bar No. & Email Address Michael Jay Berger Law Offices of Michael Jay Berger 9454 Wilshire Boulevard, 6th floor Beverly Hills, CA 90212 (310) 271-6223 Fax: (310) 271-9805 California State Bar Number: 100291 CA michael.berger@bankruptcypower.com		FOR COURT USE ONLY	
<input checked="" type="checkbox"/> Attorney for: <i>Law Offices of Brian D. Witzer, Inc.</i>			
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA			
In re: Law Offices of Brian D. Witzer, Inc.		CASE NO.: <i>2:21-bk-12517-NB</i> ADVERSARY NO.: CHAPTER: 11	
Debtor: Plaintiff(s),		CORPORATE OWNERSHIP STATEMENT PURSUANT TO FRBP 1007(a)(1) and 7007.1, and LBR 1007-4	
Defendant(s).			
		[No hearing]	

Pursuant to FRBP 1007(a)(1) and 7007.1, and LBR 1007-4, any corporation, other than a governmental unit, that is a debtor in a voluntary case or a party to an adversary proceeding or a contested matter shall file this Statement identifying all its parent corporations and listing any publicly held company, other than a governmental unit, that directly or indirectly own 10% or more of any class of the corporation's equity interest, or state that there are no entities to report. This Corporate Ownership Statement must be filed with the initial pleading filed by a corporate entity in a case or adversary proceeding. A supplemental statement must promptly be filed upon any change in circumstances that renders this Corporate Ownership Statement inaccurate.

I, **Brian D. Witzer**, the undersigned in the above-captioned case, hereby declare
 (Print Name of Attorney or Declarant)
 under penalty of perjury under the laws of the United States of America that the following is true and correct:

[Check the appropriate boxes and, if applicable, provide the required information.]

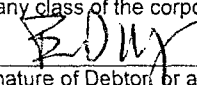
1. I have personal knowledge of the matters set forth in this Statement because:
- ☒ I am the president or other officer or an authorized agent of the Debtor corporation
 - ☐ I am a party to an adversary proceeding
 - ☐ I am a party to a contested matter
 - ☐ I am the attorney for the Debtor corporation
- 2.a. ☒ The following entities, other than the debtor or a governmental unit, directly or indirectly own 10% or more of any class of the corporation's(s') equity interests:
See Addendum

- b. ☐ There are no entities that directly or indirectly own 10% or more of any class of the corporation's equity interest.

Date

04/23/2021

By:


Signature of Debtor or attorney for Debtor

Name:

Brian D. Witzer

Printed name of Debtor, or attorney for
Debtor

**Addendum to Corporate Ownership Statement Pursuant to
F.R.B.P. 1007(a)(1) and 7007.1, and Local Bankruptcy Rule 1002-5**

The following entities, other than the debtor or a governmental unit, directly or indirectly own 10% or more of any class of the corporation's(s') equity interests:

Brian D. Witzer
2393 Venus Drive
Los Angeles, CA 90046
